

Sale Approval Hearing Date: June 30, 2009 at 9:45 a.m.

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ATTORNEY FOR THE STATE OF NEBRASKA on behalf of
THE STATES OF ARKANSAS, ARIZONA, CALIFORNIA, CONNECTICUT,
COLORADO, DELAWARE, GEORGIA, IDAHO, IOWA, ILLINOIS, INDIANA,
KANSAS, KENTUCKY, LOUISIANA, MASSACHUSETTS, MARYLAND, MAINE,
MICHIGAN, MINNESOTA, MISSOURI, MISSISSIPPI, MONTANA, NEBRASKA
NORTH CAROLINA, NORTH DAKOTA, NEW JERSEY, NEW MEXICO,
NEVADA, OHIO, OKLAHOMA, PENNSYLVANIA, RHODE ISLAND, UTAH,
VIRGINIA, VERMONT, WASHINGTON, and WEST VIRGINIA

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Chapter 11

GENERAL MOTORS CORP., *et al.*,

Case No. 09-50026 (REG)

Debtors-in-Possession.

(Jointly Administered)

**EVIDENCE AND WITNESS LIST OF AD HOC COMMITTEE OF
STATE ATTORNEYS GENERAL FOR JUNE 30, 2009 HEARING
ON THE DEBTORS' MOTION PURSUANT TO 11 U.S.C. §§ 105 and 363
TO APPROVE THE MASTER SALE AND PURCHASE AGREEMENT FREE
AND CLEAR OF LIENS, CLAIMS, ENCUMBRANCES AND OTHER INTERESTS**

The Ad Hoc Committee of State Attorneys General and State agencies filing objections to the (the “Ad Hoc AG Committee”), by and through its undersigned counsel, hereby files its evidence and witness list for the June 30, 2009 hearing on the Debtors’ Motion Pursuant to 11 U.S.C. §§105, 363(b), (f), (k), and (m), and 365 and Fed R. Bankr. P. 2002, 6004, and 6006, to (I) Approve the Master Sale and Purchase Agreement With Vehicle Acquisition Holdings LLC Free and Clear Of Liens, Claims, Encumbrances, and Other Interests.

WITNESSES

The Ad Hoc AG Committee may call as witnesses Frederick Henderson, Chief Executive Officer of the Debtor, General Motors Corporation, (“GM”), and Harry Wilson of the United States Automotive Task Force. The Ad Hoc AG Committee reserves its right to cross-examine the Debtors’ witnesses or the witnesses of any other party. The Ad Hoc AG Committee also reserves its right to amend or supplement this list.

EXHIBITS

The Ad Hoc AG Committee may use the affidavit and other evidence submitted in support of the motion and any amendments or supplements thereto, and any of the documents contained on the Debtors’ exhibit list.

Dated: June 26, 2009

Respectfully submitted,

STATE OF NEBRASKA

JON BRUNING,
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/s/Leslie C. Levy

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CERTIFICATE OF SERVICE

I hereby certify that on the 26th day of June, 2009, a true and correct copy of the foregoing was served on all those parties receiving notice through the Court's ECF system and those parties below via U.S. Mail First Class, postage prepaid.

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Dated: June 26, 2009

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